Allegiant ★ Partners
I N C O R P O R A T E D

900 Fourth Street, Suite 200 San Rafael, CA 94901
Fax: 415-257-4201; Telephone: 415-257-4200
Broker Phone Line: 415-451-4055

FULL DISCLOSURE FORM
For new commercial credit applications

Broker, please submit this completed form with each new application via email or fax.

Email: deals@allegiant-partners.com
Fax: (415) 257-4201

Broker Company Name(s):_____ Date: _____

Applicant Company Name(s): _____ Amount Requested: $_____

Broker, in conjunction with submitting the Transaction (application) for the applicant named above please answer the questions listed below as they pertain to you and/or your affiliate company, sub-broker and/or vendor. Please provide your signature and return this form to Allegiant as soon as possible. This information will help us provide a faster turnaround time for this application.

	Yes	No	
1.	☐	☐	Is applicant prepared to pay Allegiant rates? Comments: _____
			Transaction type: ☐ Bank Policy Exception ☐ Hard Asset ☐ Story Credit ☐ Serious Startup ☐ Other
2.	☐	☐	Did you receive this application from a sub-broker or third party? If so, please list from who this application originated (the source's business name, phone #, owners' names). If not, please write "direct". How long have you had this application? _____
3.	☐	☐	Did you or your affiliate or other third party (1) enter or expect to enter into any agreements or understandings with the applicant or any other party related to this transaction or (2) receive or expect to receive any funds whatsoever prior to, during or after closing this transaction (other than a broker fee from Allegiant)? Please promptly inform us of any funds you, your affiliate, sub-broker and/or vendor have received to date or expect to receive from the applicant or from any a related party for any reason. Please provide a copy of any applicable paperwork and a copy of any checks received. List the dollar amount(s) and payer(s) of applicable payments here or write "none" if none:_____
4.	☐	☐	Has the equipment already been delivered? If so, when? _____ Please attach the invoice. Please list the number of transactions you have previously closed with this applicant:_____
5.	☐	☐	Is this transaction part of a larger one involving additional financing? If so, please explain here: _____
6.	☐	☐	Have you submitted this application to other funding sources? If so, please list them here: _____
7.	☐	☐	To the best of your knowledge, has this applicant or any affiliated party been denied credit within the last six months? If so, by who and why? _____
8.	☐	☐	Have you submitted ALL of the information you have received pertaining to this application including its owners and affiliates? If not, please list the items you are still working to collect for us or are not required: _____

Additional comments from Broker, if any: _____

By signing below, Broker states the following: (1) it has received authorization to pull Applicant's owners' personal credit information and is assigning that authorization to Allegiant; (2) it has not made any alterations or omissions pertaining to the information about this application; (3) it is abiding by the NAELB Code of Ethics and shall promptly update Allegiant regarding any material changes relating to the application that Broker becomes aware of going forward; (4) it is acting in compliance with all applicable regulations and laws and with the Broker Agreement entered into with Allegiant; and (5) it shall bear the responsibility under Regulation B to inform the Applicant of any denial of credit that may result from the submission of this application to Allegiant Partners Inc. The undersigned affirms that he/she is a duly authorized on behalf of Broker to make these representations.

_____	_____	_____	_____
Authorized Signature	**Print Name**	**Title**	**Date**

Thank you for doing business with Allegiant.